



Report Concerning General Assembly Meeting

- **Company Name:** National Bank of Fujairah PJSC (Public Joint Stock Company) ["the Bank"]
- **Date:** 26 June 2024
- **Time:** From 12 noon to 12:20 pm
- **Location:** Novotel Hotel, Fujairah, United Arab Emirates; with the option of remote attendance through Webex application.

| Names of the Board of Directors | Designation | Attendance |
|---|--------------------|-------------------|
| His Highness Sheikh Saleh Bin Mohamed Bin Hamad Al Sharqi | Chairman | Not Attended |
| Dr. Raja Easa Saleh Al Gurg | Deputy Chairperson | Attended |
| Sheikh Hamad Bin Saleh Bin Mohamed Al Sharqi | Member | Attended |
| Mr. Hussain Mirza Al Sayegh | Member | Attended |
| Mr. Saif Sultan Al Salami | Member | Attended |
| Mr. Mohamed Obaid Bin Majed Al Aleeli | Member | Attended |
| Mr. Ahmed Saeed Al Raqhani | Member | Attended |
| Mr. Khalil Ebraheim Hassan Ahmed | Member | Attended |



Agenda for General Assembly Meeting

| Items | Approved | Not Approved |
|---|----------|------------------------------------|
| Ratification of a new Board member on the vacant seat to comply with the Bank's Articles of Association and regulatory requirements. | ✓ | |
| Appoint the Internal Shari'a Supervision Committee member for NBF Islamic, the Islamic Banking Window of National Bank of Fujairah PJSC upon recommendation by the Board of Directors for a period of 3 years and fix his remuneration. | ✓ | |
| Appoint the Internal Shari'a Supervision Committee Trainee members for NBF Islamic, the Islamic Banking Window of National Bank of Fujairah PJSC upon recommendation by the Board of Directors for a period of 3 years and fix his remuneration. | | ✓ Subject to the CBUAE approval |
| To consider passing a Special Resolution: a. To obtain approval of the shareholders for the issuance of an amount up to USD (\$) 275 million (AED 1.01 billion) Additional Tier 1 capital securities ("AT1 capital") for the purpose of supporting the Bank's capital adequacy ratio, scheduled for 16 September 2024. The issuance will be privately placed with the Government of Fujairah and the capital instruments shall include the terms and conditions required by the Central Bank of the UAE, including conversion into ordinary shares, at a conversion ratio of AED 2.85, within two years of the issuance being mandatory, subject to relevant competent regulatory approvals. | ✓ | |
| b. To authorize the Board of Directors to take all necessary actions to determine the timing, amount, offering mechanism, transaction structure and other terms and conditions and after obtaining approval required from the relevant competent regulatory authorities. | ✓ | |

Others

The shareholders ratified by majority Mr. Easa Farid Al Gurg as a new Board member on the vacant seat to comply with the Bank's Articles of Association and regulatory requirements.

The GAM approved the appointment of Mr. Moosa Tariq Khoory, the Internal Shari'a Supervision Committee member for NBF Islamic, the Islamic Banking Window of National Bank of Fujairah PJSC upon recommendation by the Board of Directors for a period of 3 years and his remuneration was fixed.



| Capital (Thousands in AED) | | | |
|---|-----------------------------|---------------------------|------------------------------------|
| Authorized | | Subscribed | |
| - | | - | |
| Before Increase | Type of increase | Amount of Increase | After Increase |
| - | Bonus shares | - | - |
| - | Right issue | - | - |
| Bonus shares | | | |
| No. of outstanding Shares | Percentage % | No. of issued Shares | Total No. of Shares after increase |
| - | - | - | - |
| Last Entitlement Date (LED) | Ex- Dividends Date (EXD) | | Registry Closing Date (RCD) |
| - | - | | - |
| Right issue | | | |
| No. of outstanding Shares | Percentage % | No. of issued Shares | Total No. of Shares after increase |
| - | - | - | - |
| Last Entitlement Date (LED) | Ex- Dividends Date (EXD) | | Registry Closing Date (RCD) |
| - | - | | - |
| Cash Dividends | | | |
| Percentage | | Value | |
| - | | - | |
| Number of Shareholders (As on AGM Date) | | | |
| One hundred and sixty four (164) shareholders | | | |
| Payment Date | Last Entitlement Date (LED) | Ex- Dividends Date (EXD) | Registry Closing Date (RCD) |
| - | - | - | - |
| Stock Split | | | |
| Par value | | No. of outstanding Shares | |
| Before the split | After the split | Before the split | After the split |
| - | - | - | - |

Name : **Dr. Raja Easa Saleh Al Gurg (Deputy Chairperson)**

Signature: 

Date : 26 June 2024





NOTE :

- Last Day to Participate: Last Day to buy the stocks to be eligible for the dividends: **Nil**
- Ex-Dividends Date (EXD): the day following the last entitlement date and excluding from dividends: **NIL**
- Record Date: The date on which registered shareholders worth in stock profits registered or any other decisions: **NIL**
- Payment Date: The date on which declared dividends are scheduled to be paid: **NIL**

